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How to Complete an Arizona Acceptance of Trusteeship

Acceptance of Trusteeship • A.R.S. § 14-10701

INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR DOCUMENT.

About this form. A successor trustee uses this form to formally accept the role, for example after the original trustee dies or resigns. Banks and title companies often ask for a notarized acceptance before letting the new trustee act.

1. **Identify the trust**
   Exact trust name, date and settlor(s).
2. **State how you became trustee**
   Original, successor, or co-trustee.
3. **Sign before a notary**
   Bring a current photo ID. Institutions may also ask for a Certification of Trust.

Signing requirements: Signed by the accepting trustee before a notary.

After It's Signed

- Notify the trust beneficiaries that you are now serving.

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Have questions about your Acceptance of Trusteeship? To consult with an attorney, contact **Gavrilov & Brooks Law Firm** at **(916) 504-0529** or **www.gavrilovlaw.com**.

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ACCEPTANCE OF TRUSTEESHIP

State of Arizona • A.R.S. § 14-10701

Trustee accepting

Address

Name of trust

Date of trust

Settlor(s)

I was designated in the trust agreement named above (check one):

☐ as an original trustee.

☐ as successor trustee, to serve in place of the following trustee:

Prior trustee name

Reason (death, resignation, incapacity, removal)

☐ as co-trustee with:

Co-trustee name

I accept the office of trustee, effective on the date below. I agree to administer the trust in good faith, in accordance with its terms and purposes and the interests of the beneficiaries, and in accordance with the Arizona Trust Code, A.R.S. Title 14, Chapter 11. I understand that I must keep the qualified beneficiaries reasonably informed, keep trust property separate from my own, and keep adequate records.

Effective date of acceptance

X

Trustee signature

Date

Printed name

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ACKNOWLEDGMENT

STATE OF ARIZONA

COUNTY OF _____

The foregoing instrument was acknowledged before me this _____ day of _____, 20____, by _____ (name(s) of person(s) acknowledging).

X _____
Signature of Notary Public

_____
Notary Public (printed name)

_____ _____
My commission expires Commission number

(Notary seal)

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