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# How to Complete an Arizona Assignment of Assets to Trust

General Assignment of Assets to a Revocable Living Trust

**INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR DOCUMENT.**

**About this form.** A living trust only avoids probate for property that is actually put into it. This assignment moves household belongings and other untitled personal property into your trust, and can list specific items. Real estate needs a separate deed.

1. **Name the trust and trustee(s)**
   Use the exact trust name and date.
2. **Choose what to assign**
   All household personal property, listed items, or both.
3. **Both spouses sign if married**
   Arizona is a community property state.
4. **Sign before a notary**
   Bring a current photo ID.

**Signing requirements:** Signed by the assignor(s) before a notary; the trustee(s) sign the acceptance.

## After It's Signed

- Use a Deed to Living Trust for real estate, and a Beneficiary Deed if you prefer.

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**Have questions about your Assignment of Assets?** To consult with an attorney, contact **Gavrilov & Brooks Law Firm** at **(916) 504-0529** or **www.gavrilovlaw.com**.

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# GENERAL ASSIGNMENT OF ASSETS TO LIVING TRUST

State of Arizona

Assignor(s) (settlor)

Trustee(s)

Name and date of trust

For good and valuable consideration, and to fund the trust named above, the assignor(s) assign, transfer and convey to the trustee(s), to be held under the terms of the trust:

- ☐ All of the assignor's tangible personal property, including household furniture and furnishings, jewelry, artwork, collectibles, tools and equipment, wherever located, now owned or later acquired, except motor vehicles and property that requires a separate title or registration.
- ☐ The specific property listed below (and on any attached schedule):

If the assignor is married, the assignor's spouse joins in this assignment as to any community property interest. This assignment does not transfer real estate (which requires a deed), titled vehicles, retirement accounts, or accounts with a beneficiary or payable-on-death designation. A copy of this assignment has the same effect as the original.

X

Assignor signature

X

Assignor or spouse signature

Printed name and date

Printed name and date

**Acceptance by trustee(s).** The trustee(s) accept this assignment and will hold the property under the terms of the trust.

X

Trustee signature

Date



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## ACKNOWLEDGMENT

**STATE OF ARIZONA**

**COUNTY OF** _____

The foregoing instrument was acknowledged before me this _____ day of _____, 20____, by _____ (name(s) of person(s) acknowledging).

**X** _____
Signature of Notary Public

_____
Notary Public (printed name)

_____ _____
My commission expires Commission number

(Notary seal)



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