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How to Complete an Arizona Certification of Trust

Certification of Trust • A.R.S. § 14-11013

INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR DOCUMENT.

About this form. Banks, brokerages and title companies need proof that a trust exists and who can act for it. Arizona lets the trustee give them this short certification instead of the whole trust agreement, which keeps your family's private terms private.

1. **Copy details from the trust agreement**
   The exact trust name and date, settlor(s) and current trustee(s).
2. **Describe powers and signing rules**
   Whether one trustee can sign alone.
3. **Show how title is held**
   Institutions use this exact wording on accounts and deeds.
4. **Trustee(s) sign before a notary**
   Bring a current photo ID.

Signing requirements: Signed by the trustee(s) under oath or affirmation before a notary.

After It's Signed

- Give a copy to each bank, brokerage or title company; keep the original with your trust.

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Have questions about your Certification of Trust? To consult with an attorney, contact **Gavrilov & Brooks Law Firm** at **(916) 504-0529** or **www.gavrilovlaw.com**.

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CERTIFICATION OF TRUST

State of Arizona • A.R.S. § 14-11013

The undersigned trustee(s), being first duly sworn (or affirmed), certify as follows:

1. **Existence of trust.** The trust exists and was executed on the date stated below:

Name of trust

Date trust executed

2. **Settlor(s).**

Name(s) of settlor(s)

3. **Currently acting trustee(s).**

Trustee name

Address

Trustee name

Address

4. **Powers of the trustee.**

☐ The trustee(s) may buy, sell, convey, encumber, lease, invest and otherwise deal with trust property, open and manage accounts, and sign all related documents.

Other or limited powers

5. **Revocability.**

☐ The trust is revocable. The power to revoke is held by:

Name(s)

☐ The trust is irrevocable.

6. **Co-trustees.**

☐ Any one trustee may sign and exercise the trustee's powers.

☐ All trustees must sign.

☐ The following number of trustees must sign:

Number

7. **Taxpayer identification number.**

Trust TIN (or settlor's SSN if a grantor trust; may be omitted where permitted)

8. **Title to trust property** shall be taken in the following name:

e.g., "Jane Doe, Trustee of the Doe Family Trust dated January 1, 2026"

9. The trust has not been revoked, modified or amended in any manner that would cause the representations in this certification to be incorrect. A recipient who acts in reliance on this certification without knowledge that it is incorrect is not liable for so acting (A.R.S. § 14-11013).

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X _____
Trustee signature

Printed name and date

X _____
Trustee signature

Printed name and date

JURAT

STATE OF ARIZONA

COUNTY OF _____

Subscribed and sworn to (or affirmed) before me this _____ day of _____, 20____, by _____ (name(s) of affiant(s)).

X _____
Signature of Notary Public

Notary Public (printed name)

My commission expires

Commission number

(Notary seal)

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