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How to Complete Your Colorado Disclaimer of Interest

Disclaimer of Property Interest (C.R.S. 15-11-1201 et seq.)

INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR DOCUMENT.

About this form. A disclaimer lets you **refuse** an inheritance, trust interest, or other property, so it passes to the next person in line instead of you.

1. **Describe what you refuse (Pages 1–2)**
   Identify the source and the property, in whole or in part.
2. **Mind the deadline**
   For federal tax purposes, a disclaimer generally must be made within **nine months** and before you accept any benefit. Get advice first.
3. **Sign before a notary (Page 2)**
   Bring a current, government-issued photo ID.

After It's Signed

- Deliver it to the personal representative, trustee, or person holding the property.
- Record the original with the county clerk and recorder of the county where the property is located. if it involves real estate.

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Have questions about this document? To consult with an attorney, contact **Gavrilov & Brooks Law Firm**, Colorado Springs office: 18 N. Sierra Madre St., Suite D, Colorado Springs, CO 80903, **(719) 419-9777**, or **www.gavrilovlaw.com**. Attorneys licensed in California, Nevada, and other states.

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After recording, return to:

Name and address

DISCLAIMER OF PROPERTY INTEREST

(Colorado Uniform Disclaimer of Property Interests Act, C.R.S. 15-11-1201 et seq.)

I,

Name of disclaimant

Address

declare that I disclaim the interest described below. Source of the interest:

Name of decedent, settlor, or other source

Date of death or transfer

Passing under (will, trust, intestacy, beneficiary designation, joint account, other)

Interest disclaimed (include county and legal description for real property):

Disclaimant's initials: _____

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Extent (check one):

the **entire** interest described above.

only the following portion or percentage:

Portion or percentage

This disclaimer is irrevocable. I have not accepted the interest or any of its benefits. I intend this to be a qualified disclaimer for federal tax purposes to the extent applicable. This disclaimer is delivered to the person named below.

Delivered to (name and capacity: personal representative, trustee, other)

Date delivered

Date

X

Disclaimant

Printed name

NOTARY ACKNOWLEDGMENT

STATE OF COLORADO)
) ss.
COUNTY OF ____)

This document was acknowledged before me on

(date)

by (name of disclaimant)

X

Notary Public

(Notary seal)

Notary's printed name

Notary ID number

My commission expires

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