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How to Complete Your Florida Assignment of Assets to Trust

General Assignment of Property to Revocable Trust (Florida)

INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR DOCUMENT.

About this form. A revocable living trust only controls assets that are placed in it. This **general assignment** transfers your personal belongings and other listed assets into your trust, helping your trust work as intended and avoid probate.

1. **Identify the trust and trustee**
   Enter the trust name and date and the trustee's name exactly as they appear in the trust.
2. **Describe what you are assigning**
   The form assigns your tangible personal property, and you may list specific items or accounts. Assets with titles or beneficiary designations, such as real estate, vehicles, and bank or investment accounts, usually must be retitled separately.
3. **Sign in front of a notary**
   Bring a current, government-issued photo ID. If spouses are both settlors, both should sign.

After It's Signed

- Keep the signed original with your trust document.
- To move real estate into the trust, a separate deed must be signed with two witnesses and recorded. We can provide notary and witnesses for that, too.
- Contact your banks and brokers to retitle accounts in the trust's name; they will often ask for a Certification of Trust.

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Have questions about this document? To consult with an attorney, contact **Gavrilov & Brooks Law Firm** at **(916) 504-0529** or **www.gavrilovlaw.com**. Main headquarters: 2315 Capitol Avenue, Sacramento, CA 95816.

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ASSIGNMENT OF ASSETS TO TRUST

(General Assignment to Revocable Trust)

I/We, (name of assignor(s))

("Assignor"), for good and valuable consideration, hereby assign, transfer, and convey to the following trustee(s), and the trustee's successors in trust:

Name of trustee(s)

as Trustee(s) of (name of trust) | dated

all of Assignor's right, title, and interest in the following property, now owned or later acquired:

All tangible personal property, including furniture, furnishings, jewelry, art, collectibles, tools, and household goods, wherever located.

The specific property and accounts listed below or on an attached schedule:

This assignment does not apply to any asset whose transfer would cause a loss of tax benefits, violate a contract, or require consent that has not been obtained, or to any retirement account. Assignor agrees to sign any further documents reasonably needed to complete the transfer of any listed asset.

Date

X _____ | Printed name

Signature of assignor

X _____ | Printed name

Signature of second assignor (if any)

Acceptance by trustee. The trustee accepts this assignment.

X _____ | Printed name

Signature of trustee

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NOTARY ACKNOWLEDGMENT

State of _____ County of _____

The foregoing instrument was acknowledged before me by means of

☐ physical presence or

☐ online notarization,

this day of _____ month _____ year _____

by (name of assignor(s)) _____

☐ Personally Known OR

☐ Produced Identification

Type of identification produced _____

X _____

Signature of Notary Public

(Notary seal)

Print, type, or stamp commissioned name of Notary Public _____

Commission number _____ Commission expires _____

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