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How to Complete Your Georgia Affidavit of Domicile

For transferring a deceased owner's stocks, bonds or accounts

INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR AFFIDAVIT.

About this form. Transfer agents, brokerages and banks require an affidavit of domicile before they will **transfer stocks, bonds or accounts of a person who has died**. It states where the decedent permanently lived, which tells the company which state's laws and taxes apply.

1. **Your role**
   Check whether you are the executor, a surviving joint owner or an heir.
2. **Decedent and domicile**
   Enter the decedent's name, date of death and permanent address.
3. **List the assets**
   List each company, account and certificate number and the number of shares.
4. **Sign before a notary**
   You swear the statements are true, so sign only in front of the notary. Bring a current government-issued photo ID.

Signing requirements: Signed and sworn by the affiant before a notary public.

After It's Signed

- Send the original with the transfer agent's other forms, a certified death certificate and, if required, a Medallion signature guarantee from a bank or broker.

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Have questions about your Affidavit? To consult with an attorney, contact **Gavrilov & Brooks Law Firm** at **(916) 504-0529** or **www.gavrilovlaw.com**.

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AFFIDAVIT OF DOMICILE

Transfer of a Decedent's Securities • State of Georgia

STATE OF GEORGIA
COUNTY OF

Personally appeared before me, the undersigned officer duly authorized to administer oaths,

Full legal name of affiant

Date of birth

Address (street, city, state, ZIP)

Telephone

who, being first duly sworn, deposes and says:

1. I am the (check one):

- personal representative (executor or administrator)
- surviving joint owner
- heir or beneficiary

Name of decedent

Date of death

2. At the time of death, the decedent was domiciled (had a permanent legal residence) at:

Street address, city, county, state

3. The decedent had resided there since _____ and was not domiciled in any other state or country. The decedent voted, filed income taxes and held a driver's license in that state.

4. The assets to be transferred are:

Company / issuer, account or certificate numbers, number of shares or amount

5. To my knowledge, all debts and taxes of the decedent have been or will be paid, and no estate or inheritance tax proceeding is pending in any other state as to these assets.

6. Letters of Testamentary / Administration (if any) were issued by the Probate Court of _____ County on _____.

I swear (or affirm) that the statements in this affidavit are true and correct to the best of my knowledge and belief. I understand that making a false statement under oath may be punishable as false swearing under Georgia law (O.C.G.A. § 16-10-71).

SIGNATURE

Sign only in front of the notary.

X _____

Signature of affiant

Date

Printed name

Affiant's initials: _____

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NOTARY JURAT

State of Georgia
County of _____

Sworn to (or affirmed) and subscribed before me this _____ day of _____, 20____, by _____ (name of affiant), who proved to me on the basis of satisfactory evidence to be the person who appeared before me.

_____ (Seal)
Signature of notary public

_____
Printed name of notary public

Notary Public, _____ County, Georgia
My commission expires: _____

Notary seal

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