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How to Complete Your Georgia Assignment of Assets to Trust

General Assignment of Personal Property

INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR ASSIGNMENT.

About this form. A general assignment **moves untitled personal property**, such as furniture, jewelry, collectibles and business interests, into your living trust in one signed document. It is usually signed alongside the trust. Real estate needs a deed, and titled assets and accounts need to be retitled or given beneficiary designations separately.

1. **Assignor and trust**
   Enter your name as owner and the trustee, trust name and date exactly as in your trust.
2. **Choose the property**
   Check each category. List business interests and notes by name, and attach a schedule for anything specific.
3. **Sign before a notary**
   Notarization proves the assignment is genuine if a bank or probate court questions it. Bring a current government-issued photo ID.

Signing requirements: Signed by the assignor(s) before a notary public.

After It's Signed

- Keep the original with your trust documents.
- For real estate, use the Georgia Deed to Revocable Trust.

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Have questions about funding your Trust? To consult with an attorney, contact **Gavrilov & Brooks Law Firm** at **(916) 504-0529** or **www.gavrilovlaw.com**.

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ASSIGNMENT OF ASSETS TO TRUST

General Assignment of Personal Property • State of Georgia

I/We,

Full legal name(s) of assignor(s)

("Assignor"), for value received and to fund my revocable trust, hereby assign, transfer and convey to

Name(s) of trustee(s)

Name of trust | Date of trust

as Trustee(s) ("Assignee"), all of my right, title and interest in the following property (check all that apply):

- ☐ All of my tangible personal property, including household furniture and furnishings, jewelry, art, collections, tools and personal effects, now owned or later acquired.
- ☐ All of my intangible personal property that is not titled or does not have a beneficiary designation, including claims, refunds, deposits and intellectual property.
- ☐ My interests in the following businesses, partnerships or LLCs (subject to any operating or shareholder agreement): _____
- ☐ Promissory notes and amounts owed to me, including: _____
- ☐ The property listed on the attached schedule.

Additional description (optional)

Excluded property. This assignment does not include real estate (which must be deeded), motor vehicles, boats and other titled property, retirement accounts, life insurance, annuities, or accounts with payable-on-death or transfer-on-death designations, unless specifically listed. Assignor will sign any further documents needed to complete these transfers. Georgia law governs this assignment.

SIGNATURE

Sign only in front of the notary.

X _____ _____

Signature of assignor | Date

Printed name

X _____ _____

Signature of second assignor (if any) | Date

Printed name

Assignor's initials: _____

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NOTARY ACKNOWLEDGMENT

State of Georgia
County of _____

On _____ (date), before me, the undersigned notary public, personally appeared _____ (name of assignor), who proved to me on the basis of satisfactory evidence to be the person whose name is signed on this document and who acknowledged that he, she or they signed it voluntarily for its stated purpose.

_____ (Seal)
Signature of notary public

_____
Printed name of notary public

Notary Public, _____ County, Georgia
My commission expires: _____

Notary seal

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