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How to Complete a General Assignment to Your Nevada Living Trust

Moving Personal Belongings and Other Assets Into Your Trust

INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR NEVADA GENERAL ASSIGNMENT TO TRUST.

About this form. A living trust controls only property transferred into it. Real estate moves by deed; belongings, business interests, and some accounts can be moved with a signed **general assignment**, which also helps catch items you forget to retitle.

1. **Have your signed trust handy**
   Copy the trust name, date, and settlors.
2. **Mark what you are assigning**
   List valuable specific assets.
3. **Review the exclusions**
   Retirement accounts, insurance, and beneficiary-designated accounts pass by beneficiary designation.
4. **Retitle major accounts too**
   Banks may require their own forms.
5. **Sign before a Nevada notary**
   Do **not** sign ahead of time. Bring a current government-issued photo ID. Our Nevada-commissioned notaries come to you.
6. **Keep it with your trust**
   Tell your successor trustee where it is.

Good to Know

- For your home, use the Nevada Trust Transfer Deed.
- Vehicles are handled through the Nevada DMV.
- Need a trust? Gavrilov & Brooks can help.

Need a Notary? We Come to You.

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Nevada-Commissioned Notaries

SCAN TO BOOK

Questions about this document? Talk to an attorney. Gavrilov & Brooks Law Firm has attorneys licensed in Nevada, California, and other states. Phone and video consultations are available. **(916) 504-0529** · **www.gavrilovlaw.com**

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YOUR FORM BEGINS ON THE NEXT PAGE

GENERAL ASSIGNMENT OF ASSETS TO LIVING TRUST

For good and valuable consideration, I/we, the undersigned settlor(s), assign, transfer and convey to the trustee(s) of the trust named below, and any amendments to it, all of my/our right, title and interest in the following property, now owned or later acquired (mark all that apply):

THE TRUST

_____ _____
(exact name of trust) (date of trust)

_____
(name(s) of settlor(s) / trustor(s))

- ☐ All tangible personal property, including furniture, household goods, jewelry, art, collectibles, and tools.
- ☐ All bank and investment accounts in my/our name(s) alone, except those excluded below.
- ☐ All interests in businesses, partnerships, LLCs, and corporations, to the extent transferable.
- ☐ All promissory notes and claims owed to me/us.
- ☐ Specific assets:

_____
(describe specific assets)

Excluded: retirement accounts (IRA, 401(k), pensions); life insurance and annuities; any asset with a named beneficiary or payable-on-death designation; real property (transferred by separate deed); and: _____.

I/We intend that the property described above be held as part of the trust even if title to a particular item is not separately changed, and I/we will sign any further documents needed.

Dated: _____

_____ _____
(signature of settlor) (signature of second settlor, if any)

_____ _____
(printed name) (printed name)

Sign in front of the notary public, who will complete the acknowledgment on the next page.

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CERTIFICATE OF ACKNOWLEDGMENT

(Nevada Revised Statutes Section 240.166)

State of Nevada)

County of _____)

This instrument was acknowledged before me on _____ by

(date)

_____ .

(name(s) of person(s))

_____

(Signature of notarial officer)

_____

(Title and rank (optional))

(Seal, if any)

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