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How to Complete a Nevada Receipt and Release by Beneficiary

Acknowledging an Inheritance From a Trust or Estate

INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR NEVADA RECEIPT AND RELEASE.

About this form. Trustees and executors usually ask each beneficiary to sign a **receipt** confirming what was received, and sometimes a **release**. This form lets the beneficiary choose a receipt only or a receipt with a voluntary release.

1. **Check what you received**
   Compare it to the trust or will and any accounting.
2. **Fill in the trust or estate**
   Name, date, and fiduciary.
3. **List each item**
   Describe each payment or asset with its value.
4. **Choose receipt or release**
   A release gives up claims about the distribution.
5. **Sign before a Nevada notary**
   Do **not** sign ahead of time. Bring a current government-issued photo ID. Our Nevada-commissioned notaries come to you.
6. **Return it to the fiduciary**
   Keep a copy.

Good to Know

- In court probate, receipts are often filed with the court.
- If something seems wrong, talk to an attorney before signing a release.
- Trustees: keep every receipt with your accounting.

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SCAN TO BOOK

Questions about this document? Talk to an attorney. Gavrilov & Brooks Law Firm has attorneys licensed in Nevada, California, and other states. Phone and video consultations are available. **(916) 504-0529** · **www.gavrilovlaw.com**

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YOUR FORM BEGINS ON THE NEXT PAGE

RECEIPT AND RELEASE BY BENEFICIARY

1. I,

_____ _____

(full name of beneficiary) (address)

am a beneficiary of the ☐ trust ☐ estate:

_____

(trust name and date, or “Estate of ...” and case number)

_____

(trustee or personal representative)

2. I acknowledge receiving the following distribution:

Description of property received	Value or amount

This is ☐ my full and final share ☐ a partial distribution.

3. (mark one) ☐ Receipt only. ☐ Receipt and voluntary release: I release the fiduciary from liability for the distribution I received, to the extent permitted by law. This release was not a condition of my distribution. **4.** ☐ If funds are later needed for taxes, debts, or expenses, I will refund my proportionate share up to the value received.

Dated: _____

_____ _____

(signature of beneficiary) (witness or co-beneficiary, optional)

_____ _____

(printed name) (printed name)

Sign in front of the notary public, who will complete the acknowledgment on the next page.

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CERTIFICATE OF ACKNOWLEDGMENT

(Nevada Revised Statutes Section 240.166)

State of Nevada)

County of _____)

This instrument was acknowledged before me on _____ by

(date)

_____ .

(name(s) of person(s))

_____

(Signature of notarial officer)

_____

(Title and rank (optional))

(Seal, if any)

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