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How to Complete Your New York Affidavit of Domicile

Affidavit of Domicile — New York

INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR FORM.

About this form. Transfer agents and brokers require an Affidavit of Domicile to **transfer stocks or accounts** after someone dies. It states where the decedent legally lived, which tells them which state's tax rules apply.

1. **Fill in your information**
   Enter your full legal name and address exactly as they appear on your photo ID.

2. **Complete each statement**
   Read every statement carefully and fill in the blanks. Every statement must be true and complete.

3. **Sign in front of a notary**
   Do **not** sign ahead of time. Bring a current government-issued photo ID. You will swear or affirm that the statements are true. A false statement under oath can be perjury. **First Choice notaries come to you**, and we offer New York, out-of-state and remote options.

After It's Signed

- Keep a copy for your records and give the original to the person or agency that requested it.

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Have questions about this form? To consult with an attorney, contact **Gavrilov & Brooks Law Firm** at **(916) 504-0529** or **www.gavrilovlaw.com**, 2315 Capitol Avenue, Sacramento, CA 95816. **Attorneys licensed in New York.** Main headquarters in Sacramento, California.

This form is provided as a free convenience. First Choice Mobile Notary & Apostille is not a law firm, and a notary public cannot give legal advice or help you decide what to write on this form. These instructions are general information only and are not legal advice. If you have questions about your situation, consult a licensed New York attorney.

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AFFIDAVIT OF DOMICILE

New York — Decedent's Domicile for Transfer of Securities

State (or District / Country) of _____)
) ss.:
County of _____)

I, _____, being duly sworn, depose and say:

1. I am the _____ of the estate of
executor / administrator / heir / other
_____, who died on _____.

2. At death, the decedent was domiciled at _____
in the County of _____, State of _____.

3. The decedent lived at that address since _____,
voted there, and filed tax returns as a resident of that state.

4. The decedent did not maintain a residence in any other state or country, except:
_____

5. The securities or accounts being transferred are:

6. All debts and taxes owed by the estate have been paid or provided for, to the best of my knowledge.

_____ _____
Signature of Affiant Date

_____ _____
Printed name Telephone / email (optional)

JURAT

Sworn to (or affirmed) and subscribed before me this _____ day of _____, _____,
by _____.

_____
Signature of Notary Public
New York notaries: Qualified in _____ County; Registration No. _____;
Commission Expires _____

(Notary seal or stamp)

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