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How to Complete Your North Carolina Acceptance of Trusteeship

Acceptance of Trusteeship (G.S. 36C-7-701)

INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR DOCUMENT.

About this form. A successor trustee uses this form to formally accept appointment as trustee of a North Carolina trust, so banks and title companies can recognize their authority.

1. **Fill in the trust and reason**
   Enter the trust name and date, and how you became trustee.
2. **Sign before a notary**
   Bring a current, government-issued photo ID.

After It's Signed

- Give copies to banks and title companies with a death certificate or resignation, and a Certification of Trust. We have a free form.

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SCAN TO BOOK

Questions about this document? Talk to an attorney. Gavrilov & Brooks Law Firm has attorneys licensed in multiple states. Phone and video consultations are available, wherever you are. **(916) 504-0529** · **www.gavrilovlaw.com**

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YOUR FORM BEGINS ON THE NEXT PAGE

ACCEPTANCE OF TRUSTEESHIP

(G.S. 36C-7-701)

I,

Name of trustee | Address

accept appointment as trustee of the following trust:

Name of trust | Date of trust | Settlor(s)

I became trustee because (check one):

- I am named as an initial or co-trustee in the trust instrument.
- the prior trustee died, resigned, or became incapacitated as determined under the trust instrument.
- I was appointed under the trust instrument or by court order.

Prior trustee / successor trustee (if any) | Date

I agree to administer the trust in good faith according to its terms and the North Carolina Uniform Trust Code (Chapter 36C). I have no knowledge that the trust has been revoked.

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Date

X

Trustee

Printed name

NOTARY ACKNOWLEDGMENT

STATE OF NORTH CAROLINA)
)
COUNTY OF)

I certify that the following person(s) personally appeared before me this day, each acknowledging to me that he or she signed the foregoing document:

name(s) of trustee

Date

X

Notary Public

(Notary seal)

Notary's printed name

Notary Public, County of commission

My commission expires

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