How to Complete Your North Carolina Assignment of Assets to Trust

General Assignment of Assets to Living Trust (North Carolina)

INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR DOCUMENT.

About this form. A general assignment moves ownership of your personal property, such as furniture, jewelry, and listed assets, into your living trust.

1. **Fill in the trust and assets (Page 1)**
   Real estate needs a separate deed, and accounts usually need the bank's own forms.
2. **Sign before a notary (Page 2)**
   Bring a current, government-issued photo ID.

After It's Signed

- Keep the original with your trust. Transfer North Carolina real estate with a recorded deed to the trustee.

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SCAN TO BOOK

Questions about this document? Talk to an attorney. Gavrilov & Brooks Law Firm has attorneys licensed in multiple states. Phone and video consultations are available, wherever you are. **(916) 504-0529** · **www.gavrilovlaw.com**

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YOUR FORM BEGINS ON THE NEXT PAGE

GENERAL ASSIGNMENT OF ASSETS TO TRUST

(North Carolina)

For value received, I,

Name of assignor | Address

assign, transfer, and convey to the trustee(s) named below, as trustee(s) of the trust named below,

Trustee(s) | Name of trust | dated

all of my right, title, and interest in:

All of my tangible personal property, wherever located, now owned or later acquired, except motor vehicles and property with a recorded title.

The following specific assets:

Describe each asset (attach Schedule A if needed)

This assignment is effective immediately. I will sign any further documents needed to carry it out.

Assignor's initials: _____

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Date

X

Assignor

Printed name

ACCEPTANCE BY TRUSTEE. The trustee accepts the property assigned above, to be held under the terms of the trust.

X

Trustee

Printed name

NOTARY ACKNOWLEDGMENT

STATE OF NORTH CAROLINA)
)
COUNTY OF)

I certify that the following person(s) personally appeared before me this day, each acknowledging to me that he or she signed the foregoing document:

name(s) of assignor

Date

X

Notary Public

(Notary seal)

Notary's printed name

Notary Public, County of commission

My commission expires

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