How to Complete Your North Carolina Resignation of Trustee

Resignation of Trustee (G.S. 36C-7-705)

INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR DOCUMENT.

About this form. A trustee uses this form to resign as trustee of a North Carolina trust, as the trust instrument or the North Carolina Uniform Trust Code (Chapter 36C) allows.

1. **Check the trust first**
   Follow the trust's rules. If it is silent, North Carolina generally requires at least 30 days' notice to the qualified beneficiaries, the settlor if living, and co-trustees, or court approval.
2. **Sign before a notary**
   Bring a current, government-issued photo ID.

After It's Signed

- Deliver copies to the successor trustee and those entitled to notice, and turn over trust property and records.

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SCAN TO BOOK

Questions about this document? Talk to an attorney. Gavrilov & Brooks Law Firm has attorneys licensed in multiple states. Phone and video consultations are available, wherever you are. **(916) 504-0529** · **www.gavrilovlaw.com**

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YOUR FORM BEGINS ON THE NEXT PAGE

RESIGNATION OF TRUSTEE

(G.S. 36C-7-705)

I,

Name of trustee | Address

resign as trustee of the following trust:

Name of trust | Date of trust | Settlor(s)

This resignation is made (check one):

- as permitted by the trust instrument.
- on at least 30 days' notice to the qualified beneficiaries, the settlor (if living), and all co-trustees.
- with the approval of the court (order attached).

Prior trustee / successor trustee (if any) | Date

I will deliver all trust property and records to the successor trustee and account for my administration as required by the trust and the North Carolina Uniform Trust Code (Chapter 36C).

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Date

X

Trustee

Printed name

NOTARY ACKNOWLEDGMENT

STATE OF NORTH CAROLINA)
)
COUNTY OF)

I certify that the following person(s) personally appeared before me this day, each acknowledging to me that he or she signed the foregoing document:

name(s) of trustee

Date

X

Notary Public

(Notary seal)

Notary's printed name

Notary Public, County of commission

My commission expires

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