How to Complete Your Texas Acceptance of Trusteeship

Acceptance of Appointment as Trustee (Texas Trust Code)

INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR DOCUMENT.

About this form. A successor trustee uses this form to formally accept appointment as trustee of a Texas living trust, so third parties can recognize their authority.

1. **Who signs**
   The person named as trustee or successor trustee signs to accept the role, for example after the original trustee dies, resigns, or becomes incapacitated.
2. **Fill in the trust and reason (Page 1)**
   Enter the trust name and date and how you became trustee.
3. **Sign before a notary (Page 1)**
   Bring a current, government-issued photo ID. Banks and title companies usually want the acceptance notarized, and it can be recorded for real estate.

After It's Signed

- Give copies to banks, brokers, and title companies along with a death certificate or resignation if applicable, and a Certification of Trust. We have a free Texas form.
- If the trust owns Texas real estate, record the acceptance with the county clerk where the property is located.

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Have questions about this document? To consult with an attorney, contact **Gavrilov & Brooks Law Firm** at **(916) 504-0529** or **www.gavrilovlaw.com**. Main headquarters: 2315 Capitol Avenue, Sacramento, CA 95816.

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ACCEPTANCE OF TRUSTEESHIP

(Texas Trust Code, Title 9, Texas Property Code)

I,

Name of trustee | Address

accept appointment as trustee of the following trust:

Name of trust | Date of trust | Settlor(s)

I became trustee because (check one):

- I am named as an initial or co-trustee in the trust instrument.
- the prior trustee named below died, resigned, or became incapacitated as determined under the trust instrument.
- I was appointed under the procedure in the trust instrument or by court order.

Name of prior trustee (if any) | Date of event

I agree to serve as trustee and to administer the trust in good faith according to its terms and the Texas Trust Code. I have no knowledge that the trust has been revoked.

Date

X

Trustee

Printed name

NOTARY ACKNOWLEDGMENT

STATE OF TEXAS §

**COUNTY OF § **

This instrument was acknowledged before me on

Date | by (name of trustee)

X

Notary Public, State of Texas

(Notary seal)

Notary's printed name

Notary ID number | My commission expires

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