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How to Complete Your Texas Assignment of Assets to Trust

General Assignment of Assets to Living Trust

INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR DOCUMENT.

About this form. A general assignment moves ownership of personal property, such as furniture, jewelry, and listed assets, into your living trust, so they are managed under the trust and can avoid probate.

1. **Fill in the trust (Page 1)**
   Enter your name as assignor and the trustee and trust name exactly as they appear in your trust.
2. **Describe the assets (Page 1)**
   The assignment covers your tangible personal property and any assets you list. Real estate needs a separate deed, and accounts usually need the bank's own forms.
3. **Sign before a notary (Page 2)**
   Bring a current, government-issued photo ID. Notarizing makes it easier for banks and courts to accept the assignment.

After It's Signed

- Keep the original with your trust documents.
- Transfer Texas real estate into your trust with a recorded deed. We have free Texas deed forms.
- Retitle bank, brokerage, and vehicle accounts using each institution's forms.

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Have questions about this document? To consult with an attorney, contact **Gavrilov & Brooks Law Firm** at **(916) 504-0529** or **www.gavrilovlaw.com**. Main headquarters: 2315 Capitol Avenue, Sacramento, CA 95816.

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GENERAL ASSIGNMENT OF ASSETS TO TRUST

(Texas Trust Code, Title 9, Texas Property Code)

For value received, I,

Name of assignor | Address

(“Assignor”) assign, transfer, and convey to

Name of trustee(s)

as trustee(s) of

Name of trust | dated

all of Assignor’s right, title, and interest in the following property:

All of my tangible personal property, wherever located, including furniture, furnishings, jewelry, art, books, and personal effects, now owned or later acquired, except motor vehicles and property subject to a recorded title.

The following specific assets:

Describe each asset (attach Schedule A if needed)

Assignor intends this assignment to be effective immediately and to the fullest extent permitted by law. Assignor will sign any further documents needed to carry out this assignment.

Assignor's initials: _____

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Date

X

Assignor

Printed name

ACCEPTANCE BY TRUSTEE. The trustee accepts the property assigned above to be held under the terms of the trust.

X

Trustee

Printed name

NOTARY ACKNOWLEDGMENT

STATE OF TEXAS §

COUNTY OF §

This instrument was acknowledged before me on

Date

by (name of assignor)

X

Notary Public, State of Texas

(Notary seal)

Notary's printed name

Notary ID number

My commission expires

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