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How to Complete Your Utah Acceptance of Trusteeship

Acceptance of Trusteeship (Utah Code 75B-2-701)

INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR DOCUMENT.

About this form. A successor trustee uses this form to formally accept appointment as trustee of a Utah trust, so banks and title companies can recognize their authority.

1. **Fill in the trust and reason**
   Enter the trust name and date, and how you became trustee.
2. **Sign before a notary**
   Bring a current, government-issued photo ID.

After It's Signed

- Give copies to banks and title companies with a death certificate or resignation, and a Certification of Trust. We have a free form.

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Need legal advice about this Utah document? Gavrilov & Brooks Law Firm has a Utah-licensed attorney, with attorneys licensed in other states as well. Phone and video consultations are available. **(916) 504-0529** · **www.gavrilovlaw.com**

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ACCEPTANCE OF TRUSTEESHIP

(Utah Code 75B-2-701)

I,

Name of trustee | Address

accept appointment as trustee of the following trust:

Name of trust | Date of trust | Settlor(s)

I became trustee because (check one):

- I am named as an initial or co-trustee in the trust instrument.
- the prior trustee died, resigned, or became incapacitated as determined under the trust instrument.
- I was appointed under the trust instrument or by court order.

Prior trustee / successor trustee (if any) | Date

I agree to administer the trust in good faith according to its terms and the Utah Uniform Trust Code. I have no knowledge that the trust has been revoked.

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Date

X

Trustee

Printed name

NOTARY ACKNOWLEDGMENT

STATE OF UTAH)
) ss.
COUNTY OF ____)

On this day

of (month and year)

before me, the undersigned notary public, personally appeared

name of trustee

proved on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to this instrument, and acknowledged that he/she/they executed the same. Witness my hand and official seal.

X

Notary Public

(Notary seal)

Notary's printed name

Commission number

My commission expires

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