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How to Complete Your Utah Assignment of Assets to Trust

General Assignment of Assets to Living Trust (Utah)

INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR DOCUMENT.

About this form. A general assignment moves ownership of your personal property, such as furniture, jewelry, and listed assets, into your living trust.

1. **Fill in the trust and assets (Page 1)**
   Real estate needs a separate deed, and accounts usually need the bank's own forms.
2. **Sign before a notary (Page 2)**
   Bring a current, government-issued photo ID.

After It's Signed

- Keep the original with your trust. Transfer Utah real estate with a recorded deed to the trustee.

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Need legal advice about this Utah document? Gavrilov & Brooks Law Firm has a Utah-licensed attorney, with attorneys licensed in other states as well. Phone and video consultations are available. **(916) 504-0529** · **www.gavrilovlaw.com**

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GENERAL ASSIGNMENT OF ASSETS TO TRUST

(Utah)

For value received, I,

Name of assignor | Address

assign, transfer, and convey to the trustee(s) named below, as trustee(s) of the trust named below,

Trustee(s) | Name of trust | dated

all of my right, title, and interest in:

All of my tangible personal property, wherever located, now owned or later acquired, except motor vehicles and property with a recorded title.

The following specific assets:

Describe each asset (attach Schedule A if needed)

This assignment is effective immediately. I will sign any further documents needed to carry it out.

Assignor's initials: _____

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Date

X

Assignor

Printed name

ACCEPTANCE BY TRUSTEE. The trustee accepts the property assigned above, to be held under the terms of the trust.

X

Trustee

Printed name

NOTARY ACKNOWLEDGMENT

STATE OF UTAH)
) ss.
COUNTY OF ____)

On this day

of (month and year)

before me, the undersigned notary public, personally appeared

name of assignor

proved on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to this instrument, and acknowledged that he/she/they executed the same. Witness my hand and official seal.

X

Notary Public

(Notary seal)

Notary's printed name

Commission number

My commission expires

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