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How to Complete Your Utah Certification of Trust

Certification of Trust (Utah Code 75B-2-1013)

INSTRUCTIONS — KEEP FOR YOUR RECORDS. DO NOT ATTACH THIS PAGE TO YOUR DOCUMENT.

About this form. A certification of trust is a short summary that proves a trust exists and who may act for it, without revealing beneficiaries or other private terms. Banks and title companies rely on it.

1. **Fill in the trust facts (Page 1)**
   Copy the trust name, date, settlor, trustees, and powers exactly from the trust document.
2. **Sign before a notary (Page 2)**
   All currently acting trustees sign. Bring a current, government-issued photo ID.

After It's Signed

- A person who relies on the certification in good faith is protected under Utah law.
- For use in another country, the notarized document may need an apostille from the Utah Lieutenant Governor's Office. We can handle this for you.

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Need legal advice about this Utah document? Gavrilov & Brooks Law Firm has a Utah-licensed attorney, with attorneys licensed in other states as well. Phone and video consultations are available. **(916) 504-0529** · **www.gavrilovlaw.com**

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CERTIFICATION OF TRUST

(Utah Uniform Trust Code, Utah Code 75B-2-1013)

The undersigned, being all of the currently acting trustees of the trust described below, certify:

1. The trust exists and the trust instrument was executed on the date below:

Name of trust

Date executed

2. Settlor(s):

Name(s)

3. Currently acting trustee(s) (name and address):

Trustee

Address

Trustee

Address

4. Powers of the trustee (describe, or refer to the trust article):

5. Revocability:

Revocable; the following person(s) hold the power to revoke it:

Name(s)

Irrevocable.

6. Co-trustee signing authority:

Any one trustee may sign.

All trustees must sign.

7. Taxpayer identification number of the trust (or "settlor's SSN used"):

TIN

Trustee's initials: _____

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8. Title to trust property shall be taken in the name of:

e.g., "Jane Doe, Trustee of the Doe Family Trust dated ____"

9. The trust has not been revoked, modified, or amended in any manner that would cause these representations to be incorrect. Any person may rely on this certification as provided in Utah Code 75B-2-1013.

Date

X

Trustee

Printed name

X

Trustee

Printed name

NOTARY ACKNOWLEDGMENT

STATE OF UTAH)
COUNTY OF) ss.

On this day

of (month and year)

before me, the undersigned notary public, personally appeared

name of trustee(s)

proved on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to this instrument, and acknowledged that he/she/they executed the same. Witness my hand and official seal.

X

Notary Public

(Notary seal)

Notary's printed name

Commission number

My commission expires

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